

# CLIENT INFORMATION FOR COUNSELING

Name: \_\_\_\_\_  
*Last First Middle*

Home Address: \_\_\_\_\_

\_\_\_\_\_  
*City State Zip*

Phone: \_\_\_\_\_ Leave Msg.?

Work/Cell: \_\_\_\_\_ Leave Msg.?

Email: \_\_\_\_\_ Private?

Please describe your current situation and issues that you would like to work on: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

What do you hope to gain from counseling? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Referred by (physician, nurse, friend, etc.): \_\_\_\_\_

## **BACKGROUND INFORMATION**

Sex: M / F Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_ Place of Birth: \_\_\_\_\_

Marital Status:  Single  Married  Divorced  Widowed  Domestic Partnership  Significant Other

Race / Ethnicity: \_\_\_\_\_ Immigrant or Refugee? Yes / No

Faith Community / Spiritual Orientation: \_\_\_\_\_

Number of siblings & birth position in family: \_\_\_\_\_

Children / Step-Children: (names & ages) \_\_\_\_\_

\_\_\_\_\_

Highest Level of Education: \_\_\_\_\_ Degree(s): \_\_\_\_\_

## **Employment**

Are you currently employed? Yes / No Current occupation, location and duration: \_\_\_\_\_

\_\_\_\_\_

If retired: Year retired: \_\_\_\_\_ Reason for retirement: \_\_\_\_\_

**Medical History**

Check all that apply to your medical history:

|  |  |                                       |  |                                       |
|--|--|---------------------------------------|--|---------------------------------------|
| <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Heart disease   | <input type="checkbox"/> Chronic Pain | <input type="checkbox"/> Cancer: (Type):     |                                       |
| <input type="checkbox"/> Blood Transfusions  | <input type="checkbox"/> Tuberculosis    | <input type="checkbox"/> HIV/AIDS     | <input type="checkbox"/> Hepatitis A, B or C |                                       |
| <input type="checkbox"/> Brain Injury        | <input type="checkbox"/> Headaches       | <input type="checkbox"/> Stroke       | <input type="checkbox"/> Seizures            | <input type="checkbox"/> Epilepsy     |
| <input type="checkbox"/> Lupus               | <input type="checkbox"/> Chronic Fatigue | <input type="checkbox"/> Arthritis    | <input type="checkbox"/> Asthma              | <input type="checkbox"/> Diabetes     |
| <input type="checkbox"/> Sleep Disorder      | <input type="checkbox"/> Substance Abuse | <input type="checkbox"/> DTs          | <input type="checkbox"/> Ulcer               | <input type="checkbox"/> Fibromyalgia |
| <input type="checkbox"/> Pregnancy           | <input type="checkbox"/> Miscarriage     | <input type="checkbox"/> Abortion     | <input type="checkbox"/> Syphilis            | <input type="checkbox"/> Gonorrhea    |
| <input type="checkbox"/> Other               |  |                                       |  |                                       |

Current medical problems (include diagnosis, treatment program, and prognosis): \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Current status of your physical condition: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

**Current Medications: (please indicate prescription, over-the-counter and supplements):**

| NAME | PURPOSE | LENGTH OF TIME TAKEN |
|------|---------|----------------------|
|      |         |                      |
|      |         |                      |
|      |         |                      |
|      |         |                      |
|      |         |                      |
|      |         |                      |

**Please describe your current alcohol consumption (including beer, wine, liquor, etc.):**

| TYPE OF DRINK | AMOUNT | FREQUENCY |
|---------------|--------|-----------|
|               |        |           |
|               |        |           |

Use other recreational drugs? Yes / No      **If yes, please list name of drugs, quantity used and how often:** \_\_\_\_\_

\_\_\_\_\_

**Please check any of the following if it pertains to your eating habits and/or weight:**

|  |  |  |
|--|--|--|
| <input type="checkbox"/> Repeated dieting                                | <input type="checkbox"/> Being overweight              | <input type="checkbox"/> Being underweight                           |
| <input type="checkbox"/> Purging/throwing up                             | <input type="checkbox"/> Eating binges                 | <input type="checkbox"/> Smoking cigarettes ( <i>how much/day?</i> ) |
| <input type="checkbox"/> Poor body image                                 | <input type="checkbox"/> Use of diet or caffeine pills | <input type="checkbox"/> Diagnosed eating disorder                   |
| <input type="checkbox"/> Excessive exercise ( <i>type and how much</i> ) |  | <input type="checkbox"/> Restricting food or not eating              |

**Psychological Health History**

Please describe any known emotional or psychiatric issues in your immediate family: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Please list any previous counseling, psychotherapy or psychiatric treatment you have received:**

| YEAR | NAME OF THERAPIST | REASON FOR TREATMENT |
|------|-------------------|----------------------|
|      |                   |                      |
|      |                   |                      |

Give a brief description of issues worked on, and what the most and least useful aspects of previous counseling were: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Psychiatric Hospitalizations:**

| YEAR | NAME OF HOSPITAL | DURATION | DIAGNOSIS |
|------|------------------|----------|-----------|
|      |                  |          |           |

Prior Psychiatric Medications: (*Name and dosages*): \_\_\_\_\_

**Social and Family Relationships**

Currently involved in a committed relationship/partnership?  Yes  No      **If yes**, duration of your commitment? \_\_\_\_\_

Please describe the strengths and weaknesses of current relationship: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Please describe your childhood family (*who was present in the household, how did they relate to one another, what was the emotional climate, and what was your relationship with family members?*)

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Please describe your current living situation (*who lives with you, how do people relate to one another, and what is your relationship with them like?*)

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Who else is important in your life now? (*describe the persons(s) and your relationships(s). How frequently do you talk with or see this/these person/s?*)

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Please describe any experience of abuse, violence or battering you have experienced (*include verbal abuse, intimidation, and/or demeaning behaviors*):

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Have you ever been sexually assaulted or molested? (*please include your age & perpetrator if known*) \_\_\_\_\_

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Have you ever received counseling or treatment for these experiences? Yes / No **If yes**, please explain: \_\_\_\_\_

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Were you ever arrested or convicted for violent acts? Yes / No **If yes**, please describe any violent acts you have committed:

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Have you ever received counseling or treatment for these experiences? Yes / No **If yes**, please explain: \_\_\_\_\_

Please describe any current legal situations in which you are currently involved (*divorce, custody determination, court-ordered therapy, bankruptcy, and lawsuits*):

***Please check any current or past symptoms that still affect you:***

**1. Physical**

|  |  |  |  |   |  |  |
|--|--|--|--|---|--|--|
| <input type="checkbox"/> Hollowness in stomach | <input type="checkbox"/> Tightness in chest and throat | <input type="checkbox"/> Over sensitivity to noise | <input type="checkbox"/> Heart pounding        | <input type="checkbox"/> Breathlessness | <input type="checkbox"/> Headaches       | <input type="checkbox"/> Weakness in muscles |
| <input type="checkbox"/> Pain                  | <input type="checkbox"/> Fatigue                       | <input type="checkbox"/> Dry mouth                 | <input type="checkbox"/> Excess nervous energy | <input type="checkbox"/> Incontinence   | <input type="checkbox"/> GI disturbances | <input type="checkbox"/> Dizziness           |

**2. Psychological/Emotional**

|  |  |   |   |   |                                       |  |
|--|--|---|---|---|---------------------------------------|--|
| <input type="checkbox"/> Shock           | <input type="checkbox"/> Numbness        | <input type="checkbox"/> Sense of unreality | <input type="checkbox"/> Anger                  | <input type="checkbox"/> Irritability   | <input type="checkbox"/> Guilt        | <input type="checkbox"/> Self reproach |
| <input type="checkbox"/> Sadness         | <input type="checkbox"/> Depression      | <input type="checkbox"/> Anxiety            | <input type="checkbox"/> Fear                   | <input type="checkbox"/> Hysteria   | <input type="checkbox"/> Helplessness | <input type="checkbox"/> Vulnerability |
| <input type="checkbox"/> Low self-esteem | <input type="checkbox"/> Loneliness      | <input type="checkbox"/> Hopelessness       | <input type="checkbox"/> Stress                 | <input type="checkbox"/> Feelings of being crazy  | <input type="checkbox"/> Mood swings  | <input type="checkbox"/> Phobias       |
| <input type="checkbox"/> Memory loss     | <input type="checkbox"/> Feeling uptight | <input type="checkbox"/> Nervousness        | <input type="checkbox"/> Feeling out of control | Imagery: <input type="checkbox"/> visual <input type="checkbox"/> auditory <input type="checkbox"/> olfactory |                                       |  |

**3. Thought Patterns**

|  |  |  |  |  |  |   |
|--|--|--|--|--|--|---|
| <input type="checkbox"/> Disbelief                     | <input type="checkbox"/> Preoccupation | <input type="checkbox"/> Confusion                     | <input type="checkbox"/> Rumination              | <input type="checkbox"/> Thoughts of self-harm | <input type="checkbox"/> Suicidal thoughts | <input type="checkbox"/> Difficulty concentrating |
| <input type="checkbox"/> Problems with decision making | <input type="checkbox"/> Obsession     | <input type="checkbox"/> Preoccupation with body image | <input type="checkbox"/> Preoccupation with fear | <input type="checkbox"/> Absent-minded         | <input type="checkbox"/> Other:            |   |

**4. Behavioral**

|  |  |   |
|--|--|---|
| <input type="checkbox"/> Social withdrawal           | <input type="checkbox"/> Increased spending                      | <input type="checkbox"/> Increased agitation and activities |
| <input type="checkbox"/> Change in sexual activities | <input type="checkbox"/> Need for touch, hugs, contacts w/others | <input type="checkbox"/> Nightmares/night terrors           |
| <input type="checkbox"/> Changes in appetite         | <input type="checkbox"/> Changes in sleep patterns               | <input type="checkbox"/> Crying/Tearfulness                 |
| <input type="checkbox"/> Stealing                    | <input type="checkbox"/> Lying to others                         | <input type="checkbox"/> Avoidance                          |

***Please check any recent changes that have occurred:***

|   |                                       |   |   |  |
|---|---------------------------------------|---|---|--|
| <input type="checkbox"/> Marital difficulties | <input type="checkbox"/> Move         | <input type="checkbox"/> Loved one's illness      | <input type="checkbox"/> Loved one's death  | <input type="checkbox"/> Parent-child difficulties |
| <input type="checkbox"/> Change of job        | <input type="checkbox"/> Loss of job  | <input type="checkbox"/> Change in social status  | <input type="checkbox"/> Pregnancy or birth | <input type="checkbox"/> Miscarriage or abortion   |
| <input type="checkbox"/> Death of loved one   | <input type="checkbox"/> Role changes | <input type="checkbox"/> Belief system challenged | <input type="checkbox"/> Loss of community  | <input type="checkbox"/> Loss of meaning/purpose   |

**Please check any resources and supports that you have currently:**

**Resources (Source of Strength / Meaning / Purpose in Life)**

|   |                                    |  |  |   |
|---|------------------------------------|--|--|---|
| <input type="checkbox"/> Marriage / Partnership | <input type="checkbox"/> Children  | <input type="checkbox"/> Friends               | <input type="checkbox"/> Belief System/Faith | <input type="checkbox"/> Religious Affiliation/Activity |
| <input type="checkbox"/> Home / Possessions     | <input type="checkbox"/> Job       | <input type="checkbox"/> Community Involvement | <input type="checkbox"/> Financial Resources | <input type="checkbox"/> Volunteering                   |
| <input type="checkbox"/> Clubs/Social Groups    | <input type="checkbox"/> Classes   | <input type="checkbox"/> Meditation            | <input type="checkbox"/> Prayer              | <input type="checkbox"/> Exercise                       |
| <input type="checkbox"/> Job                    | <input type="checkbox"/> Gardening | <input type="checkbox"/> Other:                |  |   |

Any other Comments: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
Client Signature & Date

Collaborating with your physician is helpful in patient care.

May I contact your physician? Yes \_\_\_\_\_ No \_\_\_\_\_

\_\_\_\_\_  
Client Signature & Date

Physician Name: \_\_\_\_\_

Address/Clinic: \_\_\_\_\_

Phone Number: \_\_\_\_\_